

DRAFT PERFORMANCE AGREEMENT

entered into by and between

**Amathole District Municipality, as represented by the
Municipal Manager**

**CHRIS MAGWANGQANA
(`the employer')**

and

**LULAMA LANCELOT TALENI
(`the employee')**

For the financial year:
1 July 2016 – 30 June 2017

ACRONYMS

SDBIP	-	Service Delivery and Budget Implementation Plan
BEE	-	Black Economic Empowerment
KPA	-	Key Performance Area
KPI	-	Key Performance Indicator
PDP	-	Personal Development Plan
PA	-	Performance Agreement
CCR	-	Core Competency Requirements
PMS	-	Performance Management System
PAC	-	Performance Audit Committee

DEFINITIONS

Official Language	-	Refers to the language parties to the contract choose to use as medium for formal communication between themselves.
Financial Year	-	Refers to the 12-month period which the organisation determines as its budget year.
Employee	-	means a person employed by a municipality as a municipal manager or as a manager directly accountable to a municipal manager.
Employer	-	means the municipality employing a person as a municipal manager or as a manager directly accountable to a municipal manager and as represented by the mayor, executive mayor or municipal manager as the case may be;
Employment contract	-	means a contract as contemplated in Section 57 of the Act;

- Performance agreement** - means an agreement as contemplated in Section 57 of the Act; and

- the Act** - means the Local Government: Municipal Systems Act, 2000.

PERFORMANCE AGREEMENT

ENTERED INTO BY AND BETWEEN

Amathole District Municipality, herein represented by **Chris Magwangqana** (ID No: **590309 566 3086**) in his capacity as Municipal Manager (hereinafter referred to as 'the Employer')

and

Lulama Lancelot Taleni, (ID No. 760628 555 5089) being a manager accountable to the Municipal Manager in terms of section 57 of the Local Government: Municipal Systems Act No. 32 of 2000, in his capacity as duly appointed Director: Community Services (hereinafter referred to as 'the Employee').

WHEREBY IT IS AGREED AS FOLLOWS :

1. Introduction

- 1.1. The Employer has entered into a Contract of Employment with the Employee in terms of section 57(1)(a) of the Local Government : Municipal Systems Act 32 of 2000 ('the Municipal Systems Act'). The Employer and the Employee are hereinafter referred to as 'the parties'.
- 1.2. Section 57(1)(b) of the Municipal Systems Act, read with the Contract of Employment concluded between the parties, requires the parties to conclude an annual Performance Agreement. That the parties hereby agree to have this contract developed in terms of the Local Government: Municipal Performance Regulations for Municipal Managers and Managers directly accountable to Municipal Managers, 2006.
- 1.3. The parties wish to ensure that they are clear about the goals to be achieved, and secure the commitment of the Director to a set of outcomes that will secure local government policy goals.

- 1.4. The parties wish to ensure that there is compliance with Section 57(4), 57(4B) and 57(5) of the Municipal Systems Act.

2. Purpose of this Agreement

The purpose of this Performance Agreement is to –

- 2.1. comply with the provisions of Section 57(1)(b), (4B) and (5) of the Municipal Systems Act as well as the Contract of Employment entered into between the parties;
- 2.2. specify objectives and targets defined and agreed with the Employee and to communicate to the Employee the Employer's expectations of the Employee's performance and accountabilities in alignment with the Integrated Development Plans, Service Delivery and Budget Implementation Plan ('SDBIP') and the Budget of the Employer;
- 2.3. specify accountabilities as set out in the Performance Plan as set out under paragraph 4;
- 2.4. monitor and measure performance against set targeted outputs;
- 2.5. use the Performance Agreement as the basis for assessing whether the Employee has met the performance expectations applicable to his job;
- 2.6. appropriately reward the Employee in the event of outstanding performance; and
- 2.7. give effect to the Employer's commitment to a performance-orientated relationship with the Employee in attaining equitable and improved service delivery.

3. Commencement and Duration

- 3.1. This Agreement will commence on 1 July 2014 and will remain in force until 30 June 2015, at the end of which the parties shall negotiate a new

Performance Agreement in terms of the Provisions of Section 57(2)(a) of the Act.

- 3.2. The parties will review the provisions of this Agreement during June each year. The parties will conclude a new Performance Agreement that replaces the previous Agreement at least once a year within one month after the commencement of the new financial year.
- 3.3. This Agreement will terminate on the termination of the Employee's Contract of Employment for any reason.
- 3.4. If at any time during the validity of this Agreement the work environment alters to the extent that the contents of this Agreement are no longer appropriate, the contents must, by mutual agreement between the parties, immediately be revised.

4. Performance Plan

- 4.1. By their signatures hereunder, the Parties hereby accept the Performance Plan as documented below, as the basis upon which performance will be monitored and measured.
- 4.2. The performance Plan consists of the following areas, forming separate Paragraphs to this Agreement:
 - 4.2.1 Performance objectives – set out under paragraph 5;
 - 4.2.2 Performance management systems – set out under paragraph 6;
 - 4.2.3 Evaluation of performance – set out paragraph 7;
 - 4.2.4 Annual performance appraisal – set out under paragraph 8;
 - 4.2.5 Schedule of performance reviews – set out under paragraph 9;
 - 4.2.6 Personal development requirements – set out under paragraph 10.

5. Performance objectives

5.1. The Parties hereto agree to set the performance objectives and targets, as reflected in the following attachments.

5.1.1 The Service Delivery and Budget Implementation Plan (SDBIP) (Performance Plan) – **ANNEXURE A;**

And

5.1.2 The Personal Development Plan (PDP) – **ANNEXURE B.**

5.2. The performance objectives and targets agreed to are to be achieved within the specified time frames as set out in Annexure A.

5.3. The performance objectives and targets as reflected in Annexure A, are based on the Integrated Development Plan and the Budget of the Employer and include:

5.3.1 *Key objectives* – which describe the main tasks that need to be done;

5.3.2 *Key performance indicators* – which provide the details of the evidence that must be provided to show that a key objective has been met;

5.3.3 *Target dates* – within which the objective and targets must be met; and

5.3.4 *Weightings* – which show the relative importance of the key objectives to each other.

5.4 The Employee's performance will, in addition, be measured in terms of contributions to the goals and strategies set out in the Employer's

Integrated Development Plan.

6. Performance Management System

- 6.1 The Employee agrees to participate in the performance management system that the Employer adopts or introduces for the Employer.
- 6.2 The Employee accepts that the purpose of the performance management system is to provide a comprehensive system with specific performance standards to assist the Employer, management and municipal staff to perform to the standard required.
- 6.3 The Employer will consult the Employee in respect of any specific performance standards that will be included in the performance management system that are applicable to the Employee.
- 6.4 The Employee undertakes to actively focus towards the promotion and Implementation of the Key Performance Areas (KPA's) (including special projects relevant to the Employee's responsibilities) within the local government framework.
- 6.5 The criteria upon which the performance of the Employee is to be assessed consist of two components, namely KPA's and Core Competency Requirement (CCRs), with a weighting of 80:20 allocated to the KPA's and the CCRs respectively.
- 6.6 Each area of assessment will be weighted and will contribute a specific part to the total score.
- 6.7 KPA's covering the main areas of work will account for 80% and CCRs will account for 20% of the final assessment.
- 6.8 The Employee's assessment will be based on performance in terms of the outputs/outcomes (performance indicators), identified as per Annexure A, which are linked to the KPA's and which constitutes 80% of the overall assessment result as per the weightings agreed to be between the Employer and Employee as follows:

Key Performance Areas (KPA's)	Weighting
Basic Service Delivery	50%
Municipal Institutional Development and Transformation	10%
Local Economic Development (LED)	10%
Municipal Financial Viability and Management	10%
Good Governance and Public Participation	20%
Total	100%

6.9 The CCRs will make up the other 20% of the Employee's assessment score. CCRs which are competencies that cuts across all levels of work in a municipality are agreed to between the Employer and Employee.

Below is a list of Leading and Core competencies as stipulated in the Local Government: Regulations on appointment and conditions of Employment of Senior Managers:

COMPETENCY FRAMEWORK FOR SENIOR MANAGERS		
Leading Competencies :		Weight
Strategic Direction and Leadership	• Impact and Influence	8.4
	• Institutional Performance Management	
	• Strategic Planning and Management	
	• Organisational Awareness	
People Management	• Human Capital Planning and Development	8.4
	• Diversity Management	
	• Employee Relations Management	
	• Negotiation and Dispute Management	
Programme and Project Management	• Program and Project Planning and Implementation	8.4
	• Service Delivery Management	
	• Program and Project Monitoring and Evaluation	
Financial Management	• Budget Planning and Execution	8.3
	• Financial Strategy and Delivery	
	• Financial Reporting and Monitoring	
Change Leadership	• Change Vision and Strategy	8.3
	• Process Design and Improvement	
	• Change Impact Monitoring and Evaluation	
Governance Leadership	• Policy Formulation	8.4
	• Risk and Compliance Management	
	• Cooperative Governance	
Core Competencies:		
Moral Competence		8.3
Planning and Organising		8.3
Analysis and Innovation		8.3
Knowledge and Information Management		8.3
Communication		8.3

Results and Quality focus		8.3
Total		100%

7. Evaluating performance

7.1. The following standards and procedures shall apply in the evaluation of performance of the Employee:

- 7.1.1. The Employer shall, for every quarter of the financial year, on the basis of a self evaluation written report from the Employee, and his own assessment evaluate the Employee's performance. The reports may be subjected to further review by the Performance Audit Committee of Amathole District Municipality.
- 7.1.2. The said report from the Employee must be made available to the Employer within (5) five working days after the last day of the quarter (three month period).
- 7.1.3. The said report shall indicate any problems or impediments encountered by the Employee in meeting the targets provided for within the timeframes of the KPA and CCR's scorecards.
- 7.1.4. Should the problems or impediments not be the fault of the Employee, the report should propose new timeframes for the achievement of the said objectives.
- 7.1.5. The Employer shall within fourteen (14) days upon the receipt of a report indicating such impediments as described in paragraph 7.1.3. above , respond in writing to the Employee either the acceptance or rejection of the revised target timeframes.
- 7.1.6. The Employee must ensure any new time-frames or variances and corrective measures agreed to in terms of this paragraph, are where appropriate, correctly reflected in the monthly reports submitted to the Employer so as to allow the Municipal Manager to comply with the reporting requirements under section 71(1) of

the Municipal Finance Management Act 56 of 2003.

- 7.1.7 The Employer shall, in the event of substandard performance by the Employee convene a meeting with the Employee where he will:
- (a) give feedback in respect of the substandard performance;
 - (b) Explain the requirements, levels, skills and nature of the posts;
 - (c) Evaluate the Employees performance in relation to this Agreement;
 - (d) Afford the Employee an opportunity to respond to the substandard performance outcomes.
- 7.1.8 After considering the submissions made by the Employee in terms of subparagraph 7.1.7(e) above the Employee may, if necessary –
- (a) Initiate a formal programme of counselling and training to enable the Employee to reach the required standard of performance, which must include –
 - i. Assessing the time that it will take for the Employee to deal with the substandard performance;
 - ii. Establish realistic timeframes within which the municipality will expect the Employee to meet the required performance standard; and
 - iii. Identify and providing appropriate training for the Employee to reach the required standard of performance.
 - (b) Establish ways to address any factors that affected the Employee's performance that lay beyond the Employee's control.
- 7.1.9 If, after the application of corrective measures as set out in paragraph 7.1.8 above, and after a reasonable time has been given for the Employee to improve his performance, the Employee continues to fail to meet the required performance

standard for the post, or refuses to take part in any programme intended to correct the substandard performance, the Employer shall report the allegation of substandard performance of the Employee, to Council to commence formal disciplinary proceedings as stipulated in terms of the Local Government: Disciplinary Regulations for Senior Managers 2010, with a view of terminating the employment of the Employee in accordance with the provisions of the written Contract of Employment

7.2. The Employer may penalise the Employee by withholding any recognition of performance in the following circumstances :

7.2.1. The Employee fails to comply with this Agreement;

7.2.2. The Employee's leave record in respect of absenteeism and leave without pay shows a lack of commitment to his work.

7.2.3 The Employee has been found guilty of misconduct in a disciplinary hearing during the period of this Agreement.

7.3 Should the Employee fail to submit his self assessment for each or any quarter within the prescribed period as set out in paragraph 7.1 above, the Employer may disregard the self assessment for that quarter and give a score of zero to the Employee.

7.4 The Employer shall not be entitled to give a score of zero where the Employee has failed to submit a self assessment report, as provided for under paragraph 7.3 above, where the Employee's failure to submit the self assessment is a result of any of the following events which are beyond the control of the employee:

(a) the Employee is on sick leave, as per the conditions outlined in the applicable municipal policy, thus losing essential time that would allow the Employee to complete and submit the self assessment timeously;

(b) the Employee is away from the office on official Council business for any period of time within which the self assessment is due;

(c) the Employee is on approved annual or any other leave at the time which the self assessment is due.

7.5 In the event of any of the occurrences listed under paragraph 7.4 above, the Employee must advise the Employer in writing to the effect that the self assessment cannot be submitted timeously.

7.6 The Employer must immediately acknowledge receipt of the Employee's submission under paragraph 7.5 above and indicate his agreement that the self assessment cannot be submitted timeously, and to then provide the Employee with an alternative date on which the self assessment report may be submitted.

7.7 The Employer must give the Employee notice in writing that he is contemplating not evaluating the Employees quarterly performance for reasons listed under paragraphs 7.2 and 7.4, to allow the Employee to provide further submission in this regard.

8. Annual performance appraisals

8.1. The annual performance appraisal will involve:

8.1.1 Assessment of the achievement of results as outlined in the Annexure A, as follows:

8.1.1.1 Each KPA will be assessed according to the extent to which the specified standards or performance indicators have been met and with due regard to ad hoc tasks that had to be performed under the KPA;

8.1.1.2 An indicative rating on the five –point scale will be provided for each KPA;

8.1.1.3 The applicable assessment rating calculator will then be used to add the scores and calculate the final KPA score.

8.1.2 Assessment of the CCR as follows:

8.1.2.1. Each CCR will be assessed according to the extent to which the specified standards have been met;

8.1.2.2 An indicative rating on the five point scale will be provided for each CCR;

8.1.2.3 This rating will be multiplied by the weighting given to each CCR agreed to in this Agreement to provide a score;

8.1.2.4 The applicable assessment rating calculator must then be used to add the scores and calculate the final CCR score.

8.1.3 Overall rating as follows:

8.1.3.1 An overall rating is calculated by using the applicable assessment rating calculator. Such overall rating represents the outcome of the performance appraisal.

8.1.3.2 The assessment of the performance of the Employee will be based on the following rating scale for KPA's and CCR's

Level	Terminology	Description	Rating				
			1	2	3	4	5
5	Outstanding performance	Performance far exceeds the standard expected of an employee at this level. The appraisal indicates that the Employee has achieved above fully effective results against all performance criteria and indicators as specified in the PA and Performance Plan and maintained this in all areas of responsibility throughout the year					
4	Performance significantly above	Performance is significantly higher than the standard expected in the job. The					

	expectation	appraisal indicates that the Employee has achieved above fully effective results against more than half of the performance criteria and indicators and fully achieved all others throughout the year.	
3	Fully effective	Performance fully meets the standards expected in all areas of the job. The appraisal indicates that the Employee has achieved above fully effective results against more than half of the performance criteria and indicators and fully achieved all others throughout the year.	
2	Performance not fully effective	Performance is below the standard required for the job to key areas. Performance meets some of the standards expected for the job. The review/assessment indicates that the employee has achieved below fully effective results against more than half the key performance criteria and indicators as specified in the PA and Performance Plan.	
1	Unacceptable performance	Performance does not meet the standard expected for the job. The review/assessment indicates that the Employee has achieved below fully effective results against almost all of the performance criteria and indicators as specified in the PA and Performance Plan. The Employee has failed to demonstrate the commitment or ability to bring performance up to the level expected in the job despite management efforts to encourage improvement.	

8.2 The evaluation of the annual performance of the Employee, shall be conducted by a panel consisting of the following:

- Municipal Manager;
- Chairperson of the Performance Audit Committee or Audit

committee in the absence of a Performance Audit Committee

- A member of the Mayoral Committee, and
- The Municipal Manager from another Municipality.

9. Schedule for performance reviews

9.1. The performance of the Employee in relation to his Performance Agreement shall be reviewed on the following dates:

First quarter	:	July	–	September	_____
Second quarter	:	October	–	December	_____
Third quarter	:	January	–	March	_____
Fourth quarter	:	April	–	June	_____

9.2. The performance panels will sit bi-annually as in line with the Performance Management Framework.

9.3. The Employer must keep a record of the mid-year review and quarterly assessment meetings.

9.4. Performance feedback must be based on the Employer's assessment of the Employee's performance.

9.5. The Employee will be entitled to review and make reasonable changes to the provisions of the Performance Plan from time to time for operational reasons on agreement between both parties.

9.6. The Employer may amend the provisions of the Performance Plan whenever the performance management system is adopted, implemented and/or amended as the case may be on agreement between both parties.

- 9.7. Despite the establishment of agreed intervals for evaluation, the Employer may in addition review the Employee's performance at any stage while the Contract of Employment remains in force.

10. Developmental requirements

10.1 A Personal Development Plan (PDP) (Annexure B) for addressing developmental gaps must form part of the Performance Agreement.

10.2 Personal growth and development needs identified during any performance review discussion must be documented in the PDP as well as the actions agreed to as well as implementation time frames.

11. Obligations of the Employer

11.1. The Employer must –

11.1.1. create an enabling environment to facilitate effective performance by the Employee;

11.1.2. provide access to skills development and capacity building opportunities;

11.1.3. work collaboratively with the Employee to solve problems and generate solutions to common problems that may impact on the performance of the Employee;

11.1.4. on the request of the Employee delegate such powers reasonably required by the Employee to enable him to meet the performance objectives and targets established in terms of this Agreement;
and

11.1.5. make available to the Employee such resources as the Employee may reasonably require from time to time to assist him to meet the performance objectives and targets established in terms of this Agreement.

12. Consultation

12.1. The Employer agrees to consult the Employee timeously where the exercising of the powers will have amongst others -

12.1.1. a direct effect on the performance of any of the Employee's functions;

12.1.2. commit the Employee to implement or to give effect to a decision made by the Employer; and

11.1.3 have a substantial financial effect on the Employer.

12.2. The Employer agrees to inform the Employee of the outcome of any decisions taken pursuant to the exercise of powers contemplated in 11.1 as soon as is practicable to enable the Employee to take any necessary action without delay.

13. Management of evaluation outcomes

13.1. The evaluation of the Employee's performance will form the basis for rewarding outstanding performance or correcting unacceptable performance.

13.2. A performance bonus ranging from 5% to 14% of the all inclusive remuneration package may be paid to the Employee in recognition of outstanding performance. In determining the performance bonus the

relevant percentage is based on the overall rating, calculated by using the applicable assessment-rating calculator; provided that –

13.2.1. a score of 130% to 149% is awarded a performance bonus ranging from 5% to 9%; and

13.2.2. a score of 150% and above is awarded a performance bonus ranging from 10% to 14%.

13.3. Should the awarding of performance bonus be appropriate as provided for under paragraph 13.2 above, such performance bonus will be subject to the following conditions:

13.3.1. The Employee having completed 2 consecutive quarters in full for the applicable performance year.

13.3.2. Should the Employee have been appointed for less than 12 months, a pro rata performance bonus will apply.

13.4. In the case of unacceptable performance, the Employer shall:

13.4.1 provide systematic remedial or developmental support to assist the Employee to improve his/her performance in line with the provision of paragraph 7.1.8; and,

13.4.2 after appropriate performance counselling and having provided the necessary guidance or support and reasonable time for improvement in performance, and performance does not improve, the Employer may consider steps as provided for this Agreement to terminate the Contract of Employment of the Employee on ground of unfitness or incapacity to carry out his duties.

14. **Dispute resolution**

- 14.1. Any disputes about the nature of the Employee's performance agreement, whether it relates to key responsibilities, priorities, methods of assessment and/or salary increment in the Agreement, must be mediated by the Executive Mayor within thirty (30) days of receipt of a formal dispute from the Employee, whose decision shall be final and binding on both parties.

- 14.2. Any disputes about the outcome of the Employee's performance evaluation, must be mediated by a member of the Municipal Council, provided that such member was not part of the evaluation panel provided for in 7.5, within thirty (30) days of receipt of a formal dispute from the Employee, whose decision shall be final and binding on both parties.

15. **General**

- 15.1. The contents of the Performance Agreement will be made available to the public by the Employer in accordance with the Municipal Finance Management Act, 2003 and Section 46 of the Municipal Systems Act.

- 15.2. Nothing in this Agreement diminishes the obligations, duties or accountabilities of the Employee in terms of his Contract of Employment, or the effects of existing or new regulations, circulars, policies, directives or other instruments.

Thus done and signed at EAST LONDON on this ____ day of

_____.

AS WITNESSES :

1. _____

2. _____

MUNICIPAL MANAGER

AS WITNESSES :

1. _____

2. _____

DIRECTOR

APPENDIX 1

**Commitment of Managers directly reporting to the Head of Department
(Sec 56 Manager reporting directly to the Municipal Manager)**

This appendix serves as a commitment from managers reporting directly to the HOD (Section 56 Manager reporting to the Municipal Manager) in support of achieving targets as set in the SDBIP Scorecard attached hereto as Annexure A. This is to fulfil the support and cooperation on the responsibilities allocated towards the attainment of the set targets for the units in the department contributing to the departmental overall performance. This is done according to the adopted establishment plan.

The following are the signatories for the Unit Managers/Deputy Directors

Unit : **DIRECTORS`OFFICE**
Title : **GENERAL MANAGER CORPORATE SERVICES**
Name & Surname: **PUMZILE BILLIE**
Signature : _____ **Date** _____

Unit : **DIRECTOR`S OFFICE**
Title : **SENIOR MANAGER**
Name & Surname: **SAMORA NED**
Signature : _____ **Date** _____

Unit : **INTERGRATED SUPPORT SERVICES**
Title : **SENIOR MANAGER**
Name & Surname: **PETROS ZONDI**
Signature : _____ **Date** _____

Unit : **LABOUR RELATIONS**
Title : **MANAGER**
Name & Surname: **KENNEDY XAKWE**
Signature : _____ **Date** _____

AMATHOLE DISTRICT MUNICIPALITY INSTITUTIONAL SCORECARD

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Priority Area	Strategic Objective	Indicator Code	Strategy	Indicator	Activity/Project	Measurement Source and Frequency	Budget	Baseline	Q1 Deliverable target	Q1 Financial target	Q1 Evidence	Q2 Deliverable target	Q2 Financial target	Q2 Evidence	Q3 Deliverable target	Q3 Financial target	Q3 Evidence	Q4 Deliverable target	Q4 Financial target	Q4 Evidence	Annual Target	Outcomes	No of KPI			
Human Resources	To attract, retain, build capacity and maximize utilization of ADM human capital by 2017	MTI 1	Implementation of the approved establishment plan	Turnaround time in filling all vacant and budgeted posts	Filling of funded vacant posts	Quarterly reports supported by evidence	R 0	14/15 Organogram that is in line with the IDP	3 months turnaround time to fill existing, critical funded and vacant posts	R 0	1. Payday report/ engagement report & termination report) 2. HOD approved critical post list 3. quarterly report 4. post budget	3 months turnaround time to fill existing, critical funded and vacant posts	R 0	1. Payday report/ engagement report & termination report) 2. HOD approved critical post list 3. quarterly report 4. post budget	3 months turnaround time to fill existing, critical funded and vacant posts	R 0	1. Payday report/ engagement report & termination report) 2. HOD approved critical post list 3. quarterly report 4. post budget	3 months turnaround time to fill existing, critical funded and vacant posts	R 0	1. Payday report/ engagement report & termination report) 2. HOD approved critical post list 3. quarterly report 4. post budget	3 months turnaround time to fill existing, critical funded and vacant posts	Corporate Services	TL			
			Developed assessment report on the effectiveness of the establishment plan for Budget & Treasury Office submitted to EMC	Effectiveness of the Establishment Plan	Quarterly reports supported by evidence	R 0	14/15 Establishment Plan	Develop a diagnosis report on the status and submit to EMC	R 0	1. Copy of the diagnosis report 2. Proof of submission to EMC	Consultation with Community Services	R 0	1. Attendance registers	Develop a Draft assessment report and submit to EMC	R 0	1. Copy of the Draft assessment report	Develop a Final assessment report and submit to EMC	R 0	1. Copy of the Final assessment report	Developed assessment report on the effectiveness of the establishment plan for Community Services submitted to EMC	Corporate Services	BL				
			Increase and improve management of employee attendance	Functional Biometrics system at Head Office	Functional Biometrics	Quarterly reports supported by evidence	R 0	Installed Biometric	Utilization of Biometrics both at Head Office & Satellite Offices	R 0	1. Quarterly Report on the utilization of Biometrics 2. System Printout on the utilization	Utilization of Biometrics both at Head Office & Satellite Offices	R 0	1. Quarterly Report on the utilization of Biometrics 2. System Printout on the utilization	Utilization of Biometrics both at Head Office & Satellite Offices	R 0	1. Quarterly Report on the utilization of Biometrics 2. System Printout on the utilization	Utilization of Biometrics both at Head Office & Satellite Offices	R 0	1. Quarterly Report on the utilization of Biometrics 2. System Printout on the utilization	Functional Biometric system at Head Office and Satellite offices	Corporate Services	BL			
			% utilization of Employee Self Service modules on leave application	Employee Self Service module	Quarterly reports supported by evidence	R 0	Staff Leave Reconciliation report	22.0% Utilization of Employee Self Service both at Head Office & Satellite Offices	R 0	1. Quarterly Report on the utilization of ESS 2. System Printout on the utilization	22.5% Utilization of Employee Self Service both at Head Office & Satellite Offices	R 0	1. Quarterly Report on the utilization of ESS 2. System Printout on the utilization	22.6% Utilization of Employee Self Service both at Head Office & Satellite Offices	R 0	1. Quarterly Report on the utilization of ESS 2. System Printout on the utilization	22.9% Utilization of Employee Self Service both at Head Office & Satellite Offices	R 0	1. Quarterly Report on the utilization of ESS 2. System Printout on the utilization	22.9% Utilization of Employee Self Service modules on leave application	Corporate Services	BL				
			Implementation of the Retention Strategy	Staff Satisfaction Surveys	Conduct Staff Satisfaction Survey	Quarterly reports supported by evidence	R 0	13 Retention Strategy programme	Develop a Staff Satisfaction survey Questionnaire for TG 14 and above and conduct survey	R 0	1. Quarterly Report 2. Questionnaire, proof of distribution and Analysis	Final Outcomes Report from the Survey	R 0	1. Quarterly report 2. Attendance registers 3. Questionnaire responses	Develop a Staff Satisfaction survey Questionnaire for TG 14 and above and conduct survey	R 0	1. Quarterly Report 2. Attendance registers 3. Questionnaire responses	Final Outcomes Report from the Survey	R 0	1. Quarterly Report 2. Attendance registers 3. Questionnaire responses	Final Outcomes Report from the Survey	R 0	1. Quarterly report 2. Final Outcomes Report 3. Questionnaire responses	Conducted Management Development Program (MDP) from Task Goals 4-13 and Minimum Competency	Corporate Services	BL
			Implementation of the Human Resource Strategy	No of Implemented programmes per Human Resource Strategy Implementation plans	Human Resource Strategy Implementation	Quarterly reports supported by evidence	R 0	Approved Human Resource Strategy	Rollout of Corporate Services policies through Workshops	R 0	1. Quarterly Report 2. Attendance registers	Rollout of Corporate Services policies through Workshops	R 0	1. Quarterly Report 2. Attendance registers	Rollout of Corporate Services policies through Workshops	R 0	1. Quarterly Report 2. Attendance registers	Rollout of Corporate Services policies through Workshops	R 0	1. Quarterly Report 2. Attendance registers	Rollout of Corporate Services policies through Workshops	R 0	1. Quarterly Report 2. Attendance registers	4 Human Resources Strategy programmes	Corporate Services	BL
			Conduct In-house training	Quarterly reports supported by evidence	R 0	Conduct 2 in-house trainings for selected staff	R 0	1. Quarterly Report 2. Attendance registers	Conduct 2 in-house trainings for selected staff	R 0	1. Quarterly Report 2. Attendance registers	Conduct 2 in-house trainings for selected staff	R 0	1. Quarterly Report 2. Attendance registers	Conduct 2 in-house trainings for selected staff	R 0	1. Quarterly Report 2. Attendance registers	Conduct 2 in-house trainings for selected staff	R 0	1. Quarterly Report 2. Attendance registers	Conduct 2 in-house trainings for selected staff	R 0	1. Quarterly Report 2. Attendance registers	8 in house training programmes conducted for ADM Staff	Corporate Services	BL
			Implementation of the Workplace Skills Plan	No. of training interventions conducted	Conduct Staff Re-Orientation Programme	Quarterly reports supported by evidence	R 0	48 Workplace Skills Plan training interventions	Conduct a Re-Orientation programme of Staff	R 0	1. Quarterly Report 2. Attendance registers	Conduct a Re-Orientation programme of Staff	R 0	1. Quarterly Report 2. Attendance registers	Conduct a Re-Orientation programme of Staff	R 0	1. Quarterly Report 2. Attendance registers	Conduct a Re-Orientation programme of Staff	R 0	1. Quarterly Report 2. Attendance registers	Conduct a Re-Orientation programme of Staff	R 0	1. Quarterly Report 2. Attendance registers	Conduct a Re-Orientation programme of Staff	Corporate Services	BL
			Implementation of Human Resources Development Strategy	No of Human Resources Development Strategy initiatives conducted	HRD Strategy Implementation	Quarterly reports supported by evidence	R 200 000	4 Human Resources Development Strategy programmes implemented	Evaluation report on the impact of Career Exhibitions conducted by ADM submitted to EMC	R 0	1. Evaluation Report 2. Proof of submission to EMC	Submission of the Evaluation Report to Council	R 0	1. Proof of Submission to Council	Preparation of Career Exhibition	R 0	1. Proof of Submission to Council	Preparation of Career Exhibition	R 0	1. Proof of Submission to Council	Preparation of Career Exhibition	R 0	1. Proof of Submission to Council	1 Human Resources Development Strategy initiative conducted	Corporate Services	BL
			Implementation of the Employment Equity Plan	% Increase in female representation in line with the Employment Equity Plan	Implementation of the Employment Equity Plan	Quarterly reports supported by evidence	R 0	40% Female representation within the institution (should not be 40%)	0.5% Increase in female representation in line with the Employment Equity Plan	R 0	1. Payday report/ engagement report & termination report) 2. Quarterly report	0.6% Increase in female representation in line with the Employment Equity Plan	R 0	1. Payday report/ engagement report & termination report) 2. Quarterly report	0.5% Increase in female representation in line with the Employment Equity Plan	R 0	1. Payday report/ engagement report & termination report) 2. Quarterly report	0.5% Increase in female representation in line with the Employment Equity Plan	R 0	1. Payday report/ engagement report & termination report) 2. Quarterly report	0.5% Increase in female representation in line with the Employment Equity Plan	R 0	1. Payday report/ engagement report & termination report) 2. Quarterly report	2% Increase in Female representation within the Institution	Corporate Services	TL
			Implementation of the Occupational Health and Safety Strategy	No of Health and Safety initiatives conducted for employees in line with the Health and Safety Strategy	Implementation of Health and Safety Strategy	Quarterly reports supported by evidence	R 200 000	4 programme	Conduct trainings of first Aiders	R 72 500	1. Attendance registers 2. Report on First Aider Training 3. Expenditure Report	Conduct medical Services	R 72 500	1. Attendance registers 2. Report on Medical Services 3. Expenditure Report	Procurement of First Aid Kits	R 72 500	1. Quarterly report 2. Attendance registers 3. Expenditure Report	Conduct Awareness programme	R 72 500	1. Quarterly report 2. Attendance registers 3. Expenditure Report	Conduct Awareness programme	R 72 500	1. Quarterly report 2. Attendance registers 3. Expenditure Report	4 Health and Safety initiatives conducted for employees in line with the Health and Safety Strategy	Corporate Services	BL
			Implementation of Wellness Strategy	No of Wellness initiatives conducted for employees	Implementation of Wellness Strategy	Quarterly reports supported by evidence	R 162 000	4 programme	Conduct HIV and Aids awareness programme	R 46 600	1. Quarterly reports 2. Attendance registers 3. Expenditure report	Conduct a Candle Light memorial	R 46 600	1. Quarterly reports 2. Attendance registers 3. Expenditure report	Conduct Wellness Programme	R 46 600	1. Quarterly reports 2. Attendance registers 3. Expenditure report	Conduct Conflict Management Capacity building	R 46 600	1. Quarterly reports 2. Attendance registers 3. Expenditure report	Conduct Conflict Management Capacity building	R 46 600	1. Quarterly reports 2. Attendance registers 3. Expenditure report	4 Wellness initiatives conducted for employees	Corporate Services	BL
Implementation of the Labour Relations Strategy	Turn around time taken in settling disciplinary and grievance cases reported	Implementation of the Labour Relations Strategy	Quarterly reports supported by evidence	R 0	Labour Relations Strategy	3 months turn around time taken in settling disciplinary and grievance cases reported	R 0	1. Quarterly report 2. Attendance registers 3. Quarterly register of DC cases reported	3 months turn around time taken in settling disciplinary and grievance cases reported	R 0	1. Quarterly report 2. Attendance registers 3. Quarterly register of DC cases reported	3 months turn around time taken in settling disciplinary and grievance cases reported	R 0	1. Quarterly report 2. Attendance registers 3. Quarterly register of DC cases reported	3 months turn around time taken in settling disciplinary and grievance cases reported	R 0	1. Quarterly report 2. Attendance registers 3. Quarterly register of DC cases reported	3 months turn around time taken in settling disciplinary and grievance cases reported	R 0	1. Quarterly report 2. Attendance registers 3. Quarterly register of DC cases reported	3 months turn around time taken in settling disciplinary and grievance cases reported	Corporate Services	TL			
Performance Management	To ensure a district-wide coordination of implementation, monitoring and evaluation of IDP by 2017	MTI 2	Coordinate performance reporting, monitoring and evaluation	Coordinate performance reporting, monitoring and evaluation	Monitoring of Implementation of performance for employees below 300 managers	Quarterly reports supported by evidence	R 0	Approved Employee Performance Management Policy & Procedure	Q4 2015/16 Individual Performance Assessment report 2014/15	R 0	1. Copy of individual Performance Assessment report 2. Copies of Departmental checklist	Q1 16/17 Individual Performance Assessment report	R 0	1. Copy of individual Performance Assessment report 2. Copies of Departmental checklist	Q2 16/17 Individual Performance Assessment report	R 0	1. Copy of individual Performance Assessment report 2. Copies of Departmental checklist	Q3 16/17 Individual Performance Assessment report	R 0	1. Copy of individual Performance Assessment report 2. Copies of Departmental checklist	Q4 16/17 Individual Performance Assessment report	4 Individual Performance assessment reports	Corporate Services	BL		
KPA 2 : Basic Service Delivery and Infrastructure Investment KPA Weight 10%																										
Municipal Buildings	To ensure that ADM buildings are properly maintained by 2030	SDI 1	Maintenance of ADM owned buildings	No of quarterly reports on maintained ADM owned Buildings	ADM Buildings and Satellite Offices	Quarterly reports supported by evidence	R 206 495	4 ADM Buildings	Develop a quarterly maintenance report	R 60 100	1. Copy of the maintenance report 2. Order and delivery notes if applicable	Develop a quarterly maintenance report	R 60 100	1. Copy of the maintenance report 2. Order and delivery notes if applicable	Develop a quarterly maintenance report	R 60 100	1. Copy of the maintenance report 2. Order and delivery notes if applicable	Develop a quarterly maintenance report	R 60 100	1. Copy of the maintenance report 2. Order and delivery notes if applicable	Develop a quarterly maintenance report	R 60 100	1. Copy of the maintenance report 2. Order and delivery notes if applicable	4 Quarterly reports on maintained ADM Buildings	Corporate Services	BL
KPA 3 : Local Economic Development KPA Weight 20%																										
Job Creation	To promote holistic sustainable regional economic development by 2030	LED 1	Implementation of the HRD Strategy	No. of candidate participating in the interview programme created through HRD strategy	Skills Development	Quarterly reports supported by evidence	R1125000 or R1500 000 ? Check the sum of the quarters	06 candidates	Monitoring of attendance & Payment of stipends	R 376 000	1. Payday report 2. Attendance register of interns 3. Quarterly report	Monitoring of attendance & Payment of stipends	R 376 000	1. Payday report 2. Attendance register of interns 3. Quarterly report	Monitoring of attendance & Payment of stipends	R 376 000	1. Payday report 2. Attendance register of interns 3. Quarterly report	Monitoring of attendance & Payment of stipends	R 376 000	1. Payday report 2. Attendance register of interns 3. Quarterly report	Monitoring of attendance & Payment of stipends	R 376 000	1. Payday report 2. Attendance register of interns 3. Quarterly report	34 candidates participating in the Interview programme	Corporate Services	TL
KPA 4: Municipal Financial Viability and Management KPA Weight 15%																										
Expenditure Management	To ensure sound and sustainable management of municipal finances by 2017	MPV 1	Implementation of the Workplace Skills Plan	% of invoices with no disputes submitted by departments to BTO within 10 working days	Implementation of WSP	Quarterly reports supported by evidence	R 1 148 921	100% spent on Workplace Skills Plan budget	N/A	R 0	1. Register of invoices submitted by Service Providers	100% of invoices with no disputes submitted by departments to BTO within 10 working days	R 0	1. Register of invoices submitted by Service Providers	100% of invoices with no disputes submitted by departments to BTO within 10 working days	R 0	1. Register of invoices submitted by Service Providers	100% of invoices with no disputes submitted by departments to BTO within 10 working days	R 0	1. Register of invoices submitted by Service Providers	100% of invoices with no disputes submitted by departments to BTO within 10 working days	R 0	1. Register of invoices submitted by Service Providers	100% of invoices with no disputes submitted by departments to BTO within 10 working days	Corporate Services	BL
Revenue Enhancement	Managed of ADM Property	Managed of ADM Property	Audit report developed on ADM owned property and land	conduct an audit of ADM owned property and land	4 ADM Owned Buildings	Quarterly reports supported by evidence	R 0	Conduct an Audit of ADM owned land and property in East London	R 0	1. Quarterly report on Audit conducted 2. Proof of Ownership of property	Conduct an Audit of ADM owned land and property in Amathole	R 0	1. Quarterly report on Audit conducted 2. Proof of Ownership of property	Submission of final land and property Audit Reports to EMC	R 0	1. Quarterly report on Audit conducted 2. Proof of Ownership of property	Submission of final land and property Audit Reports to Council	R 0	1. Quarterly report on Audit conducted 2. Proof of Ownership of property	Submission of final land and property Audit Reports to Council	R 0	1. Quarterly report on Audit conducted 2. Proof of Ownership of property	Audit report developed on Land and Property audit conducted in East London and Amathole	Corporate Services	BL	
KPA 5: Good Governance and Public Participation Objectives and Strategies KPA Weight 10%																										
Governance	To ensure clean and accountable governance in the district by 2017	GGP 1	Provide assurance and consulting services on matters relating to Governance processes, Risk Management and Internal Control	% Implementation of Internal Audit action plans submitted to EMC	Conducting Audits as per approved plan	Monthly Report to EMC with supporting evidence	R 0	Internal Audit Reports	% Implementation of Internal Audit action plans submitted to Internal Audit Unit	R 0	1. Signed quarterly report submitted to Internal Audit Unit on the Internal audit findings raised 2. Copy of action Plan	% Implementation of Internal Audit action plans submitted to Internal Audit Unit	R 0	1. Signed quarterly report submitted to Internal Audit Unit on the Internal audit findings raised 2. Copy of action Plan	% Implementation of Internal Audit action plans submitted to Internal Audit Unit	R 0	1. Signed quarterly report submitted to Internal Audit Unit on the Internal audit findings raised 2. Copy of action Plan	% Implementation of Internal Audit action plans submitted to Internal Audit Unit	R 0	1. Signed quarterly report submitted to Internal Audit Unit on the Internal audit findings raised 2. Copy of action Plan	% Implementation of Internal Audit action plans submitted to Internal Audit Unit	R 0	1. Signed quarterly report submitted to Internal Audit Unit on the Internal audit findings raised 2. Copy of action Plan	100 % Implementation of Internal Audit action plans submitted to Internal Audit Unit	Corporate Services	BL